

FACTS	What does Easy IRA, LLC (“Easy IRA”) do with your personal information?																	
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.																	
What?	<p>The types of personal information we collect, and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> • Social Security number and transaction history • Account balances • Credit history <p>When you are <i>no longer</i> our customer, we continue to share information as described in this notice.</p>																	
How?	All financial companies need to share customer’s personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customer’s personal information, the reasons Easy IRA chooses to share, and whether you can limit this sharing.																	
	<u>Reasons we can share your personal information</u>	<table border="1"> <thead> <tr> <th><u>Does Easy IRA share?</u></th> <th><u>Can you limit this sharing?</u></th> </tr> </thead> <tbody> <tr> <td>Yes</td> <td>No</td> </tr> <tr> <td>Yes</td> <td>No</td> </tr> <tr> <td>No</td> <td>We do not share</td> </tr> <tr> <td>Yes</td> <td>No</td> </tr> <tr> <td>Yes</td> <td>No</td> </tr> <tr> <td>No</td> <td>We do not share</td> </tr> <tr> <td>No</td> <td>We do not share</td> </tr> </tbody> </table>	<u>Does Easy IRA share?</u>	<u>Can you limit this sharing?</u>	Yes	No	Yes	No	No	We do not share	Yes	No	Yes	No	No	We do not share	No	We do not share
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	For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus																	
	For our marketing purposes – to offer our products and services to you																	
	For joint marketing with other financial companies																	
	For our affiliates’ everyday business purposes – information about your transactions and experiences																	
	For our non-affiliates’ everyday business purposes – information about your account																	
	For affiliates to market to you																	
	For non-affiliates’ to market to you																	
QUESTIONS?	For Questions or to limit our sharing Call 720-677-8660.																	
WHO WE ARE																		
Who is providing this notice?	Easy IRA, LLC																	
WHAT WE DO																		
How does Easy IRA protect my personal information?	To protect your personal information from unauthorized access and use we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.																	
How does Easy IRA collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> • Open an account or deposit money • Provide account information or give us your contact information • Direct us to buy or sell investments • Use your credit or debit card 																	

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Why can't I limit all sharing?	Federal law gives you the right to limit only <ul style="list-style-type: none"> • Sharing for affiliates' everyday business purposes – information about your creditworthiness • Affiliates from using your information to market to you • Sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.
What happens when I limit sharing for an account, I hold jointly with someone else?	Your choice will apply to everyone on your account unless you tell us otherwise.

DEFINITIONS

Affiliates	Companies related by common ownership or control. They can be financial and non-financial companies. <ul style="list-style-type: none"> • Easy IRA is affiliated with M2 Trust Services, LLC and EmTwo Holdings LLC, the parent to M2 Trust Services LLC.
Non-affiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> • First Internet Bank used for checking accounts for IRA LLCs. Easy IRA does not share your information with non-affiliates for marketing purposes.
Joint Marketing	A formal agreement between non-affiliated financial companies that together market financial products or services to you. <ul style="list-style-type: none"> • Easy IRA does not participate in joint marketing with non-affiliates

OTHER IMPORTANT INFORMATION

You may have other privacy protections under applicable state laws. To the extent these state laws apply, we will comply with them when we share information about you.